

November 11, 2022

Subject: Notification of extension of financial assistance period by proportion of the shareholding for All S Holding Co., Ltd. and loan guarantee for Asia Cab Co., Ltd.

To : President  
The Stock Exchange of Thailand

The Board of Directors of Eason & Co Public Company Limited ("Company") no. 4/2022 dated on November 10, 2022 passed the resolution to extend financial assistance period by proportion of the shareholding for All S Holding Co., Ltd. ("All S"), and the loan guarantee for Asia Cab Co., Ltd. ("Asia Cab") to financial institution, details are as follows;

1. **The extension of financial assistance period by proportion of the shareholding for All S**

According to the company has provided financial assistance by proportion of the shareholding to All S with loan amount of 27,812,500 baht, and 5.00% per year of interest rate as follow;

Installment	Amount (Baht)	Loan Period
1.	19,750,000	August 31, 2021 – December 30, 2022
2.	6,500,000	March 23 – December 30, 2022
3.	1,562,500	August 15,– December 30, 2022
<b>Total</b>	<b><u>27,812,500</u></b>	

The Board of Directors has passed the resolutions to extend financial assistance amount of 27,812,500 baht for 1 year, which would allow All S to allocate cash flow of the business more appropriately as follow;

Installment	Amount (Baht)	Previous Loan Period	<u>New Loan Period</u>
1.	19,750,000	August 31, 2021 – December 30, 2022	December 30, 2022 – December 30, 2023
2.	6,500,000	March 23 – December 30, 2022	December 30, 2022 – December 30, 2023
3.	1,562,500	August 15,– December 30, 2022	December 30, 2022 – December 30, 2023
<b>Total</b>	<b><u>27,812,500</u></b>		

In this regard, the company has received due interest amount of 984,554.80 baht from All S already.

## 2. The loan guarantee for Asia Cab Co., Ltd. by proportion of shareholding in All S

The Board of Directors passed the resolution to enter a binding contract of loan guarantee for Asia Cab by proportion of the shareholding in All S (which is a parent company of Asia Cab, and hold 99.99% of proportion in Asia Cab) to Bangkok Bank Public Company Limited, details are as follow;

1.	Date of transaction	Within the 4th quarter of 2022															
2.	Involved parties																
	Guarantee provider	Eason & Co Public Company Limited															
	Guarantee recipient	Asia Cab Co., Ltd.															
	Related person	-None-															
	Relations between the company	The company holds 6.25% of proportion in All S, which is a parent company of Asia Cab and hold 99.99% of proportion in Asia Cab															
	Type of business	Automobile assembly business, public transportation services															
	Registered capital	390 million baht, divided into 3,900,000 ordinary shares, Par value of 100 baht															
	Shareholding structure	<table border="1"> <thead> <tr> <th>No.</th><th>Shareholders name</th><th>%</th></tr> </thead> <tbody> <tr> <td>1.</td><td>All S Company Limited</td><td>99.99</td></tr> <tr> <td>2.</td><td>Mr. Somsak Dararattanaroj</td><td>0.005</td></tr> <tr> <td>3.</td><td>Ms. Sirinun Dararattanaroj</td><td>0.005</td></tr> <tr> <td></td><td>Total</td><td>100.00</td></tr> </tbody> </table>	No.	Shareholders name	%	1.	All S Company Limited	99.99	2.	Mr. Somsak Dararattanaroj	0.005	3.	Ms. Sirinun Dararattanaroj	0.005		Total	100.00
No.	Shareholders name	%															
1.	All S Company Limited	99.99															
2.	Mr. Somsak Dararattanaroj	0.005															
3.	Ms. Sirinun Dararattanaroj	0.005															
	Total	100.00															
	Directors	1. Mr. Somsak Dararattanaroj 2. Mr. Surapol Dararattanaroj 3. Ms. Sirinun Dararattanaroj 4. Mr. Komol Dararattanaroj 5. Mr. Sareungkan Suthatchuto															
3.	General transaction	To offer a financial support by providing 6.25% of the guarantee obligation to Asia Cab in proportion to shareholding structure in All S, which is a parent company of Asia Cab and holds 99.99% of proportion in Asia Cab															
4.	Guarantee value	6.25% of loan guarantee contract amount 14,888,073.92 CNY which is considered to 930,504.62 CNY (or 4,807,685 baht by exchange rate as of November 9, 2022)															

5.	Transaction objective	To support the operations of Asia Cab by the loan guarantee. in proportion of shareholding
6.	Director who is the vested interests	-None-
7.	Opinion of the Audit Committee	The Audit Committee viewed that the approval loan guarantee deems an appropriate and beneficial to Asia Cab, since loan guarantee providing would support the continuity of the operation, moreover; enable the possibility of generating long term benefits to the company and shareholders. Therefore, the Audit Committee has approved the company to enter into such transaction
8.	Opinion of the Board of Directors significantly different from opinion of the Audit Committee	-None-

Please be informed accordingly

(Mr. Nathapol Eksangkul)  
Deputy Managing Director